

CONTENTS

- 1. Current capacity of underground gas storage in the world 3**
 - Global working gas capacity reached 421 bcm in 2018 3
 - Regional breakdown: North America leads the market..... 3
 - Top Ten league 7
 - Historical evolution: a return to moderate growth in 2018..... 8
 - Depleted fields dominate, but UGS in salt caverns is key to deliverability..... 9
- 2. Storage projects 12**
 - 37 bcm of working capacity are under construction..... 12
 - Identified projects would add 69 bcm, but remain uncertain 14
- Annex: Methodology..... 16**
- List of Tables, Figures and Boxes 17**